

**WENDY DOLIN, LCSW, LLC**

Client Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Billing Address: \_\_\_\_\_ Marital Status: S M W D  
\_\_\_\_\_

E-mail Address: \_\_\_\_\_ Okay to send correspondence or statements? \_\_\_\_

If minor (under age 18) please write name of legal guardian: \_\_\_\_\_

Social Security Number: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Okay to call? \_\_\_\_\_

Work Phone: \_\_\_\_\_ Okay to call? \_\_\_\_\_

Cell Phone: \_\_\_\_\_ Okay to call? \_\_\_\_\_

Employer Name: \_\_\_\_\_ City: \_\_\_\_\_

**Primary Insurance:**

Insurance Carrier: \_\_\_\_\_

Phone Number: \_\_\_\_\_

Identification Number: \_\_\_\_\_ Group Number: \_\_\_\_\_

Subscriber Name: \_\_\_\_\_ Subscriber Date of Birth: \_\_\_\_\_

Insurance Claims Mailing Address: \_\_\_\_\_  
\_\_\_\_\_

**Secondary Insurance:**

Insurance Carrier: \_\_\_\_\_

Phone Number: \_\_\_\_\_

Identification Number: \_\_\_\_\_ Group Number: \_\_\_\_\_

Subscriber Name: \_\_\_\_\_ Subscriber Date of Birth: \_\_\_\_\_

Insurance Claims Mailing Address: \_\_\_\_\_  
\_\_\_\_\_

**Please read the following carefully and sign below:**

I give permission to Wendy Dolin, LCSW, LLC and billing staff to send required information to my insurance company or my EAP. I am aware that I am placing my signature on file. I also understand that any unpaid balance such as copays, deductibles, and non covered services I will be responsible for. I understand there may be a fee if I fail to give notice for cancellation of my appointment. I understand that my insurance or EAP does not cover the cost of missed sessions.

Signed: \_\_\_\_\_ Date: \_\_\_\_\_